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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Richmond Division

In re:

Case No. 19-34993-KRH

Civitas Health Services, Inc., *et al.*,¹

Subchapter V Chapter 11

Debtor

(Jointly Administered)

**ORDER CONFIRMING DEBTORS'
AMENDED SUBCHAPTER V PLAN FOR REORGANIZATION²**

This matter came before the Court on July 14, 2021 at 12:30 p.m. (EDT), to consider confirmation of the “Amended Plan of Reorganization of Small Business under Chapter 11” (the “Plan”) Electronic Case Filing Docket (“ECF”) 175, filed on December 11, 2020 by Civitas Health Services, Inc. (“Civitas”), and LeMar Bowers (“Mr. Bowers”). Carrington Mortgage Services, Inc. filed an objection concerning treatment of its claim secured by Bowers residence. ECF No. 185. The United States filed an objection on behalf of the Internal Revenue Service concerning treatment of unpaid taxes. ECF No. 217. Paul A. Driscoll, Subchapter V Trustee, filed his Trustee Position on Confirmation. ECF No. 218. Civitas and Mr. Bowers filed their Response to Trustee Position on Confirmation and included: (i) a summary of cash flow and adequate protection

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number or social security number, are: Civitas Health Services, Inc. (7735) and LeMar Allen Bowers (6396). The location of Debtor Civitas Health Services, Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 5663 South Laburnam Avenue, Henrico, VA 23231. The Court entered an order of administration of Mr. Bowers’ case, No. 20-34139-KRH, with the Civitas Health Services, Inc. case. (ECF No. 169).

payments made since January 1, 2021; (ii) updated income and expense projections through the life of the Plan; and a (iii) a summary of insiders employed by Civitas and compensation paid to them. ECF No. 223. The debtors filed their response to the objection of the IRS. ECF No. 224. The debtors orally reported their summary of ballots upon the record at the confirmation hearing on July 14, 2021.

In connection with the confirmation of the Plan, the Court has considered the evidence presented by proffer by the Debtor, as well as the record of these jointly administered cases. This matter is now ripe for decision.

FINDINGS OF FACT AND CONCLUSIONS OF LAW

A. **Jurisdiction:** The Court has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334, and the General Order of Reference entered by the United States District Court for the Eastern District of Virginia, and other various applicable provisions of the United States Code (the “Bankruptcy Code”) and the Federal Rules of Bankruptcy Procedure (“FRBP”).

B. **Venue:** Venue is appropriate in this District and Division under 28 U.S.C. §§ 1408 and 1409 and Local Rule 1071-1.

C. **Case Filing, Subchapter V Election, Appointment of Trustee.** Civitas filed its case on September 29, 2019. Mr. Bowers filed his case on October 13, 2020. Civitas elected treatment under Subchapter V in an amended petition filed on August 14, 2020. ECF No. 139. The United States Trustee appointed Paul A. Driscoll as Subchapter V trustee under 11 U.S.C. §1183(a) and 28 U.S.C. § 586. ECF No. 140.

D. **Notice:** Due, adequate, and sufficient notice of the Plan were served upon all creditors, interest holders, and parties requesting notice by first class mail and through

the Court's Case Management/Electronic Case Filing system. Accordingly, the method of service and solicitation of acceptance of the Plan, notice of the hearing to consider confirmation of the Plan, and notices of all other deadlines or requirements relating thereto were in compliance with the Federal Rules of Bankruptcy Procedure, and the order fixing the hearing on confirmation and times for filing objections to confirmation and acceptances or rejections of the plan, were adequate and reasonable under the circumstances of this case, and no further or additional notice of the hearing on confirmation is necessary or required.

1. **Objections to Confirmation:** Two creditors filed objections: Carrington Mortgage Services, LLC and the Internal Revenue Service. Carrington's objection was resolved by consent order. ECF No. 228. Pursuant to that Order: Carrington's note secured the deed of trust on 10250 Scots Landing Road, Mechanicsville, VA 23116 ("Property") will be paid in accordance with the terms of said note. LeMar Allen Bowers will continue making regular monthly installment payments directly to Carrington in connection with the note in the amount of \$3,684.70 as they become due. This amount is subject to changes in the escrow amount.
2. In the event relief from the automatic stay is granted to Carrington in connection with the Property in the case of In Re: Melanie Hall Bowers, Case Number 20-33854-KRH, Carrington shall automatically be granted relief from the automatic stay in connection with the Property in this case, and Carrington may file a Notification of Relief From the Automatic Stay in this case should it choose to do so.

E. The objection of the IRS was resolved with language included in this Confirmation Order. No formal objections remain unresolved.

F. **Proper Classification of Claims:** The Plan adequately and properly identifies and classifies all claims. Pursuant to 11 U.S.C. § 1122(a), the claims placed in

each class are substantially similar to other claims in each such class. Pursuant to 11 U.S.C. §1123(a)(1), valid legal and business reasons exist for the various classes of claims created under the Plan and each classification does not unfairly discriminate among holders of claims. The classification of claims set forth in the Plan is reasonable.

G. Specified Unimpaired Classes: The Plan specifies all classes or claims or interests that are not impaired under the Plan, as required by 11 U.S.C. § 1123(a)(2).

H. Specified Treatment of Impaired Classes: The Plan specifies the treatment of all classes of claims or interests that are impaired under the Plan as set forth in 11 U.S.C. § 1123(a)(3).

I. No Discrimination: The Plan provides for the same treatment of claims or interests in each respective class unless the holder of a particular claim has agreed to less favorable treatment of such claim or interest, as required by 11 U.S.C. § 1123(a)(4).

J. Implementation of the Plan: The Plan provides adequate means for the Plan's implementation as required by 11 U.S.C. § 1123(a)(5), along with Exhibit A to this Order, which is the Debtor's projections for income and expenses over the term of the Plan.

K. Interests of Creditors, Equity Security Holders, & Public Policy: As required by 11 U.S.C. §1123(a)(7), the Plan contains only provisions that are consistent with the interests of creditors and equity security holders and with public policy with respect to the manner of selection of any officer, director under the Plan and any successors.

L. Assumption & Rejection: Article 6 of the Plan, pursuant to 11 U.S.C. § 365, provides for assumption, rejection and/or assignment of any executory contract or

unexpired lease of the Debtor not previously dealt with in the Debtor's case. Here, the Debtor opted to allow certain commercial lease to be rejected by operation of law.

M. 11 U.S.C. § 1123(b)(3), (b)(4), and (b)(5): The Plan, to the extent applicable, complies with each of these Code sections.

N. Amendments and Additional Provisions of the Plan: Each of the provisions of the Plan is appropriate and not inconsistent with the applicable provisions of the Bankruptcy Code, as required by 11 U.S.C. § 1129(b)(6).

O. Principal Purpose of the Plan: The principal purpose of the Plan is not the avoidance of taxes or the avoidance of the application of section 5 of the Security Act of 1933. The Plan satisfies 11 U.S.C. § 1129(d).

P. Contents of the Subchapter V Plan (11 U.S.C. § 1190): In compliance with 11 U.S.C. § 1190, the Plan includes: (1) a brief history of the business operations of the Debtor; (2) a liquidation analysis; and (3) projections with respect to the ability of the Debtor to fund the Plan. The Plan provides for the submission of all or such portions of the future earnings or other future income of the Debtor for the benefit of creditors. Because the Plan is by consent, the Plan does not provide that such funds will be turned over to the Trustee for distributions. By agreement of the parties the Amended Plan is further amended as follows:

- a. **QUARTERLY FEES:** Debtor Civitas Health Services, Inc., will pay all outstanding quarterly fees and interest owed and attributable to the period of time in which the case was not proceeding under Subchapter V of Chapter 11, on or before the effective date of the Plan.

- b. **REVISION TO ARTICLE 3:** The provisions in Article 3, Sections 3.04 and 3.05, are of no force and effect as long as the Debtors have been, and/or are, Debtors under Subchapter V of Chapter 11, except as may be changed by operation of law
- c. **BUDGET:** The Debtors Amended Budget as attached hereto as **Exhibit A (ECF #223-1)** is adopted including all payment provisions included therein.
- d. **PRIORITY TAX CLAIMS:** Debtors will pay the priority claim of the Internal Revenue Service, as filed and allowed (\$618,188.03) with interest accruing from the date of confirmation at the rate of 3% per year compounded daily by making 37 payments on an escalating basis as set forth on the Debtors Amended Budget³ commencing on the effective date.
- e. **SECURED TAX CLAIM:** Debtors will pay the secured claim of the Internal Revenue Service, as filed and allowed (\$189,070.00), less adequate protection payments paid to date of confirmation, with interest accruing from the date of confirmation at the rate of 3% per year compounded daily by making 37 regular monthly payments commencing on the effective date, each in the amount of \$3,608.36. The Internal Revenue Service shall retain its liens securing this claim until paid in full.
- ADMINISTRATIVE CLAIMS:** Debtors will fully comply with federal tax laws by timely filing all required post-petition tax returns when due or timely filing a request for extension, by making all required tax deposits

³ See “Reorganization Budget,” ECF No. 224-1 at ECF pp. 2, 4, 6, 7-8, 10 (portions highlighted in yellow).

and/or estimated tax payments in full when due, and by paying in full all taxes owed to the Internal Revenue Service (including all tax, interest, and penalties accrued through the date of payment) in the ordinary course of business. Failure to do so may constitute a material default under the terms of the Plan.

Additionally, at the discretion of the IRS and notwithstanding anything in the Plan to the contrary, the IRS is authorized (but not required) to file proofs of claim for taxes incurred by the Debtor following the Petition date which shall be paid according to Sections 503(B)(1)(D), 503 (b)(1)(B) and (C) and 1129 (a)(9)(A) of the Bankruptcy Code (11 U.S.C.) or, if not due on the Effective Date, in the ordinary course of business in accordance with applicable law. The IRS shall not be required to seek or obtain prior authorization before filing proof of such Administrative Tax Claims.

If Debtors fail to pay any Administrative Tax Claims on or before the Effective Date in accordance with section 1129(a)(9)(A) or, if not due on the Effective Date, in the ordinary course of business in accordance with applicable law, then the Internal Revenue Service may enforce collection of such Administrative Tax Claims by any means authorized by non-bankruptcy law, without further recourse to the Bankruptcy Court, as well as seek any other remedies under the Default Provisions of the Plan or Confirmation Order.

f. **DEFAULT:** If the Debtors fail to make any payment to the IRS as provided in this Plan or fail to abide by any other term of this Plan applicable to the IRS, then the United States may declare the Debtor to be in default of the Plan. The United States may declare default by mailing a notice of default to the debtor-in-possession by first class mail, postage prepaid, (and, if it desires, also by certified or registered mail) with a copy to the Debtor's counsel by first class mail, postage prepaid, or by email at the same time as the notice of default is mailed to the debtor. The notice of default will state in simple and plain language: (1) that the Debtor is in default in making at least one payment required under the Plan; (2) the date(s) and amount(s) of each payment missed; (3) the action necessary to cure the default, including any address to which payments must be mailed; and (4) that the Debtor must cure the default within 25 days after the date of the mailing of the notice of default. Failure to declare a default does not constitute a waiver by the United States of the right to declare the Debtor is in default. If the United States declares the Debtor to be in default of its obligation under the Plan, and the Debtor fails to cure such default within 25 days thereof, then the entire liability, together with any unpaid current liabilities shall become due and payable immediately. Upon notice of default and the failure to cure, as set forth above, the IRS may collect any unpaid liabilities through the administrative collection provisions of the Internal Revenue Code, without the need for Bankruptcy Court approval. This shall include full reinstatement of the administrative collection

powers and the rights of the IRS as they existed prior to the filing of the bankruptcy petition in this case, including, but not limited to, the assessment of taxes, the filing of the Notice of Federal tax lien and the powers of levy, seizure, and sale under Subtitle F, Procedures and Administration, of the Internal Revenue Code. Further, in the event of a default, the IRS shall not be enjoined from and retains the right to pursue any Trust Fund Recovery Penalty from any responsible third party other than the Debtor.

The Debtors' right to cure a default is not unlimited, and repeated failure to make Plan payments when due shall not be allowed. The Debtors may be entitled to notice of default and an opportunity to cure no more than five times during the term of the Plan. Should the Debtors default in making timely Plan payments a sixth time, and consistent with 11 U.S.C. § 1191(c)(3)(B), the Internal Revenue Service may immediately: (1) move the Court for an Order dismissing this case; or (2) move the Court for an Order converting this case to Chapter 7; or (3) file a Notice of Default with the Court and immediately exercise all other rights under the default provisions of the Plan without further Order or approval by the Bankruptcy Court.

Q. Satisfaction of Conditions (11 U.S.C. § 1191(a)): The Court finds the Plan satisfies the relevant portions of 11 U.S.C. § 1129(a) and, as a result, is a consensual Subchapter V Plan under 11 U.S.C. § 1191(a). With respect to the provisions of 11 U.S.C. § 1129(a), the Court finds as follows:

1. **11 U.S.C. § 1129(a)(1) and (a)(2).** The Plan and the Plan proponent comply with the applicable provisions of the Bankruptcy Code.
2. **11 U.S.C. § 1129(a)(3).** The Plan was proposed in good faith and not by any means forbidden by law.
3. **11 U.S.C. § 1129(a)(4).** Any payment made or to be made by the Debtor, for services or for costs and expenses in or in connection with the case, or in connection with the Plan and incident to the case, has been approved by, or is subject to the approval of, the Court as reasonable.
4. **11 U.S.C. § 1129(a)(5).** The Plan has disclosed the identity and affiliations of any individual proposed to serve, after confirmation of the Plan, as a director, officer, or voting trustee of the Debtor; and the appointment to, or continuance in, such office of such individual, is consistent with the interests of creditors and equity security holders, and with public policy; and the Plan proponent has disclosed the identity of any insider that will be employed or retained by the reorganized debtor, and the nature of any compensation for such insider. Such insiders and their compensation are described on the attached **Exhibit B (ECF # 223-3)**
5. **11 U.S.C. § 1129(a)(7).** The Plan provides that, with respect to each impaired class of claims or interests, each holder of a claim or interest of such class has accepted the Plan, or will receive or retain under the Plan on account of such claim or interest property of a value, as of the effective date of the Plan, that is not less than the amount that such holder would so receive or retain if the debtor were liquidated under chapter 7 of this title on such date

6. **11 U.S.C. § 1129(a)(8)**. With respect to each class of claims or interests, such class has accepted the Plan, or such class is not impaired under the plan.

7. **11 U.S.C. § 1129(a)(9)**. With respect to this subsection, the Plan makes clear that such creditors will receive payment in full within the period provided by law.

8. **11 U.S.C. § 1129(a)(10)**. If a class of claims is impaired under the Plan, at least one class of claims that is impaired under the Plan has accepted the Plan, determined without including any acceptance of the plan by any insider. M&M Automotive, a non-insider impaired claim accepted the Plan.

9. **11 U.S.C. § 1129(a)(11)**. Confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtor or any successor to the debtor under the Plan, unless such liquidation or reorganization is proposed in the Plan.

10. **11 U.S.C. § 1129(a)(12)**. All fees payable under 28 U.S.C. § 1930, as determined by the Court at the hearing on confirmation of the plan, have been paid or the plan provides for the payment of all such fees on the effective date of the Plan.

11. **11 U.S.C. § 1129(a)(16)**. All transfers of property under the Plan shall be made in accordance with any applicable provisions of non-bankruptcy law that govern the transfer of property by a corporation or trust that is not a moneyed, business, or commercial corporation or trust.

Accordingly, the Court hereby **ORDERS**:

1. **Confirmation**. The Plan as amended hereby is confirmed under 11 U.S.C. § 1191(a).

2. **Binding Effect of Plan.** Pursuant 11 U.S.C. § 1141(a), except as provided in §§ 1141(d)(2) and (3), the provisions of the Plan as of the Effective Date, bind the Debtor, and any creditor, whether or not the claim or interest of such creditor is impaired under the Plan and whether or not such creditor has accepted the Plan.

3. **Re-vesting of Property.** Pursuant to 11 U.S.C. § 1141(b), except as otherwise provided in the Plan or in this Confirmation Order, as of the Effective Date, all of the property of the estate vests in the Debtor. Except as provided in §§ 1141(d)(2) and (3) and except as otherwise provided in the Plan or in this Order, after confirmation of the Plan, the property dealt with by the Plan is free and clear of all claims and interests of creditor.

4. **Post-Confirmation Operation of Business.** Except as otherwise provided in the Plan or in this Confirmation Order, on and after the Effective Date, the Debtor may operate its business and may use, acquire, and dispose of property free of any restrictions of the Bankruptcy Code and Bankruptcy Rules and in all respects as if there were no pending case under any chapter or provisions of the Bankruptcy Code. The Debtor is entitled to retain and compensate professionals without the necessity of further approval of this Court. Except as set forth in the Plan concerning objections to claims, the Debtor may also settle or compromise any claims without Court approval.

5. **Injunction and Discharge.** Except as otherwise expressly provided in the Plan or in this Confirmation Order, as of the Effective Date: (i) the Debtor shall be discharged from any debt to the fullest extent provided by 11 U.S.C. § 1141(d); and (ii) all holders of any discharged claims against the Debtor are enjoined from enforcing any such claim to the fullest extent provided by 11 U.S.C. § 524(a).

6. **Stay Waiver.** The 14-day stay imposed by Rule 3020(e) of the Federal Rules of Bankruptcy Procedure is waived.

7. **Effect of Confirmation Order on Plan.** The failure to reference or address all or part of any particular provision of the Plan herein has no effect on the validity, binding effect, or enforceability of such provision and such provision has the same validity, binding effect, and enforceability as every other provision of the Plan. To the extent that any inconsistencies exist between the terms of the Plan and this Confirmation Order, the terms of this Confirmation Order shall control.

8. **Executory Contracts and Leases.** Except as otherwise provided in a separate order of the Court, all executory contracts and unexpired leases not otherwise assumed are deemed rejected as of the Effective Date.

9. **Service of Confirmation Order.** The Debtor is directed to serve a copy of this Order on all parties and file a certificate of service within five (5) days of the entry of this Order.

10. **Documents Required to Effectuate Plan.** The Debtor is authorized to execute any and all documents reasonably required to effectuate the provisions of the Plan or prior Orders of this Court.

11. **Termination and Discharge of the Subchapter V Trustee, Final Report and Motion for Entry of Final Decree.** Pursuant to 11 U.S.C. § 1183, the services of the Subchapter V Trustee in the case shall terminate when the Plan has been substantially consummated, except that the United States trustee may reappoint a trustee as needed for performance of duties under § 1183(b)(3)(C) and § 1185(a). Not later than 14 days after the Plan is substantially consummated, the Debtor shall file with

the Court and serve on the Subchapter V Trustee, the United States trustee, and all parties in interest notice of such substantial consummation. The Subchapter V Trustee shall file and serve his first and final application for approval of fees and expenses and to be discharged under 28 U.S.C. § 586(e)(5) within fourteen days of the filing of the Notice of Substantial Consummation. The Debtor must file a “Final Report and Motion for Entry of Final Decree” on the later of: (a) substantial consummation of the Plan, or (b) entry of a final order resolving all disputed claims.

12. **Jurisdiction.** This Bankruptcy Court retains jurisdiction to:

- a. Resolve issues with respect to the Debtor’s substantial consummation of the Plan and to the extent the Debtor seeks to amend or modify the Plan;
- b. Resolve any motions, adversary proceedings, or contested matters, that are pending as of the date of substantial consummation;
- c. Adjudicate objections to claims;
- d. Resolve disputes with respect to any and all injunctions created as a result of confirmation of the Plan;
- e. Adjudicate modifications of the Plan under 11 U.S.C. § 1193;
- f. Review and consider issues associated with the Debtor’s final report and entry of final decree, and to enter a final decree; and
- g. Enter such orders as the Court deems necessary or appropriate with respect to enforcement of the Plan.

Entered at Richmond, Virginia, on _____, 2022.

Feb 9 2022

/s/ Kevin R Huennekens

United States Bankruptcy Judge

Entered on Docket: Feb 9 2022

WE ASK FOR THIS:

/s/ W. Greer McCreedy
W. Greer McCreedy, II
Counsel for Civitas Health Services, Inc.,

/s/ James E. Kane (Authorized via Email of 1/16/2022)
James E. Kane
Counsel for Mr. Bowers

SEEN AND NO OBJECTION:

/s/ Paul A. Driscoll {Authorized via Email of 1/14/2022}
Paul A. Driscoll
Subchapter V Trustee

/s/ Robert McIntosh /Authorized via Email of 1/20/2022
Robert McIntosh, Esquire
Counsel for the United States (IRS)

/s/ Jason B. Shorter /Authorized via Email of 1/18/2022 Counsel for John P. Fitzgerald,
III, U.S. Trustee
Acting United States Trustee for Region Four

Certificate

I hereby certify that the foregoing Order has been endorsed by all necessary parties pursuant to Local Rule 9022-1(C)(1) and a Service List is attached hereto reflecting all creditors and parties in interest.

/s/ W. Greer McCreedy

INSIDER POST CONFIRMATION SALARIES		
	NAME	SALARY
1.	LeMar Bowers	\$150,000.00
2.	Melanie Bowers	\$110,000.00
3.	Levar Bowers	\$62,500.00
4.	Terrance Bowers	\$54,000.00
5	Izaiah Bowers	\$25,658.22
6	Joel Bowers	\$21,536.32

Civitas Health Services
Profit and Loss
Reorganization Budget
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	ES				
	4	4	4	5	4
	August-21	September-21	October-21	November-21	
Percent Revenue Increase					
Percent Labor Expense					
Pay Dates in month					
Beginning Balance available for operations					
Monthly Average Income	139,266.66	173,967.65	200,809.20		217,966.68
Expenses					
6006 401k Processing Fee					
Net Payroll	314.80	314.80	315.80		316.80
Federal Payroll Taxes	\$ 109,776.33	\$ 110,874.09	\$ 122,982.83	\$	113,212.66
State Payroll Taxes	\$ 35,315.38	\$ 35,668.54	\$ 36,025.22	\$	36,385.48
FUTA	\$ 6,789.47	\$ 6,857.37	\$ 6,925.94	\$	6,995.20
SUTA	\$ 0.00	\$ 0.00	\$ 356.77	\$	0.00
6009 Bank Service Charges	\$ 1,646.61	\$ 0.00	\$ 0.00	\$	1,335.33
6010 Business Licenses & Permits	153.35	153.35	153.35		153.35
6014 Employee Training	47.99	48.47	48.95		100.00
6015 Hiring Expenses Employee					49.44
6015-01 Hiring Expenses					
Total 6015 Hiring Expenses Employee	3,616.04	3,652.20	3,688.72		3,725.61
6016 Insurance					
6016-01 Insurance - Medical	8,860.59	8,949.19	9,038.69		9,129.07
6016-01 Insurance - Dental	713.76	720.90	728.11		735.39
6016-01 Insurance - Auto	913.64	913.64	913.64		913.64
6016-05 Insurance - General Liability	1,255.10	1,255.10	1,255.10		1,255.10
6016-07 Insurance - Life	775.52	783.27	791.11		799.02
6016-08 Insurance - Vision	227.89	230.17	232.47		234.80
6016-09 Insurance - Workman's Comp.	0.00	0.00	0.00		0.00
Total 6016 Insurance	\$ 12,746.50	\$ 12,852.28	\$ 12,959.11	\$	13,067.02
6018 Legal Fees	500.00	500.00	500.00		500.00
6019 Meals and Entertainment	100.00	100.00	100.00		100.00
6020 Office Expenses	898.35	898.35	898.35		898.35
6023 Postage	100.00	100.00	100.00		100.00
6025 Program Expense	956.43	965.99	975.65		985.41
6026 Rent or Lease					
6026-01 Rent	21,438.36	21,438.36	21,438.36		21,597.58
Total 6026 Rent or Lease	\$ 21,438.36	\$ 21,438.36	\$ 21,438.36	\$	21,597.58
6027 Repair & Maintenance	1,200.00	1,200.00	1,200.00		2,000.00

6028 Supplies	1,912.00	1,912.00	1,912.00	1,912.00
6030 TDT				
6030-01 TDT - Food	800.00	808.00	816.08	824.24
6030-02 TDT - Fuel	400.00	404.00	408.04	412.12
6030-04 TDT - General Expenses	15.99	15.99	15.99	15.99
6030-05 TDT - Vehicle Maintenance	200.00	200.00	201.00	202.00
Total 6030 TDT	\$ 1,415.99	\$ 1,427.99	\$ 1,441.11	\$ 1,454.35
Advertising				
Garnishments				
401K Contribution	\$ 39.24	\$ 39.24	\$ 39.24	\$ 39.24
Travel	\$ 105.00	\$ 105.00	\$ 105.00	\$ 105.00
6031 Technology & Software	4,772.32	7,320.05	6,408.25	6,472.33
6033 Utilities	5,248.29	5,248.29	5,248.29	5,248.29
6037 Professional Services	500.00	500.00	500.00	500.00
Total Expenses	\$ 209,592.46	\$ 212,176.37	\$ 224,322.96	\$ 217,253.44
Net Operating Income prior to plan payments	54,184.05	46,324.62	40,640.55	50,359.71

Virginia Behavioral Health Working Capital Fund(12VAC35-105-210) *90 days operating expenses

Reorganization Expenses

Trustee Fee

Confirmed Plan Payment Amount

0.00

0.00

0.00

Year Total

Pre-Petition Wages	2,414.47	2,414.47	2,414.47	2,414.47	9,657.86
IRS Priority Principal (Amortized at 3% interest for 37 Payments)	8,043.40	8,063.51	12,083.67	12,113.88	40,304.46
IRS Priority Interest (Amortized at 3% interest for 37 Payments)	1,545.47	1,525.36	1,505.20	1,474.99	6,051.02
IRS Secured	3,608.36	3,608.36	3,608.36	3,608.36	39,642.72
vadot (vadot: 88,851.16, VEC:39164)	1,851.15	1,851.15	1,851.15	1,851.15	22,755.75
Other Priority Taxes	400.00	400.00	400.00	400.00	1,600.00
Direct Capital Secured	619.00	619.00	619.00	619.00	5,252.10
M & M Secured	168.22	168.22	168.22	168.22	672.88
Unsecured	833.00	833.00	833.00	833.00	3,332.00
Total Reorganization Expenses	\$ 19,483.07	\$ 19,483.07	\$ 23,483.07	\$ 23,483.07	

Net Income after Plan Payments

Virginia Behavioral Health Working Capital Fund(12VAC35-105-210) *90 days operating expenses

Net Income after Working Capital Fund

Ending Balance available for operating account

0.00

17,157.48

26,841.55

34,700.99

26,841.55

17,157.48

217,966.68

244,843.33

[illegible]

	\$	23,398.96	\$	23,398.96	\$	23,398.96	\$	23,398.96	\$	20,984.49	\$	20,984.49	\$	26,984.49	\$	26,984.49
Total Recognition Expenses																
Net income after Plan Payments																46,330.49
Virginia Behavioral Health Working Capital Fund(12)VAC35-105-2.10) 30 days operating expenses		0.00		22161.08		17953.97		24102.11		14069.17		22144.73		1036.01		23165.25
Net income after Working Capital Fund		(16163.22)		22161.08		17953.97		24102.11		14069.17		22144.73		1036.01		23165.25
Ending Balance available in operation account		229,660.11		251,841.19		269,195.16		293,297.26		307,366.43		329,511.16		351,774.21		442,144.60

Friday, Feb 14, 2020 12:22:35 PM GMT-8 - Cash Basis

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Friday, Feb 14, 2020 12:22:35 PM GMT-8 - Cash Basis

Civitas Health Services
Profit and Loss
Reorganization Budget
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	EB					ES					ES				
	December-23	January-24	February-24	March-24	April-24	May-24	June-24	July-24	August-24	September-24	October-24	November-24	December-24	January-25	February-25
Percent Revenue Increase	0.02														
Percent Labor Expense	0.01														
Pay Dates In month															
Beginning Balance available for operations	656,441.49	660,029.89	684,240.45		705,177.25	728,261.02	752,993.65	757,912.04	782,728.50	799,887.84	815,596.30	856,162.91	899,225.86		
Monthly Average Income	\$ 348,283.09	\$ 348,283.09	\$ 355,228.35		\$ 362,332.92	\$ 369,576.58	\$ 368,576.58	\$ 362,187.98	\$ 354,944.22	\$ 363,817.83	\$ 372,913.28	\$ 382,336.11	\$ 386,058.47		
Expenses															
6006-401% Processing Fee	316.90	314.80	314.80		314.80	314.80	314.80	314.80	314.80	314.80	314.80	315.80	316.90		
Net Payroll	\$ 189,608.09	\$ 148,504.78	\$ 150,899.33		\$ 163,509.83	\$ 164,144.92	\$ 197,686.37	\$ 157,663.24	\$ 189,239.87	\$ 171,823.27	\$ 165,506.59	\$ 164,176.10	\$ 165,817.96		
Federal Payroll Taxes	\$ 46,081.90	\$ 47,126.92	\$ 47,099.03		\$ 48,576.80	\$ 48,581.96	\$ 48,042.12	\$ 48,532.55	\$ 50,027.87	\$ 50,526.15	\$ 51,033.43	\$ 51,543.76	\$ 52,059.20		
State Payroll Taxes	\$ 8,970.87	\$ 9,060.88	\$ 9,151.18		\$ 9,242.70	\$ 9,335.12	\$ 9,428.47	\$ 9,522.76	\$ 9,617.99	\$ 9,714.17	\$ 9,811.31	\$ 9,909.42	\$ 10,008.81		
FUTA	\$ 0.00	\$ 0.00	\$ 0.00		\$ 691.72	\$ 2,390.14	\$ 0.00	\$ 0.00	\$ 691.72	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00		
SUTA	\$ 0.00	\$ 0.00	\$ 0.00		\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00		
6009 Bank Service Charges	103.35	153.35	153.35		153.35	153.35	153.35	153.35	153.35	153.35	153.35	153.35	153.35		
6010 Business Licenses & Permits	100.00				92,133.99				2,036.58						
6014 Employee Training	63.41	64.04	64.68		65.33	65.98	66.64	67.31	67.98	68.66	69.35	70.04	70.74		
6015 Hiring Expenses Employee															
6015-01 Hiring Expenses	4,777.84	4,525.82	4,873.88		4,522.82	4,971.84	5,021.58	5,071.78	5,122.50	5,173.72	5,225.46	5,277.71	5,330.49		
Total 6015 Hiring Expenses Employee	\$ 4,777.84	\$ 4,525.82	\$ 4,873.88		\$ 4,522.82	\$ 4,971.84	\$ 5,021.58	\$ 5,071.78	\$ 5,122.50	\$ 5,173.72	\$ 5,225.46	\$ 5,277.71	\$ 5,330.49		
6016 Insurance															
6016-01 Insurance - Medical	11,707.42	11,824.49	11,942.73		12,062.16	12,182.78	12,304.61	12,427.66	12,551.83	12,677.45	12,804.23	12,932.27	13,061.59		
6016-01 Insurance - Dental	943.09	952.52	962.04		971.68	981.36	991.19	1,001.11	1,011.12	1,021.23	1,031.44	1,041.75	1,052.17		
6016-01 Insurance - Auto	670.23	670.23	670.23		670.23	670.23	670.23	670.23	670.23	670.23	670.23	670.23	670.23		
6016-05 Insurance - General Liability	1,178.20	1,178.20	1,178.20		1,178.20	1,178.20	1,178.20	1,178.20	1,178.20	1,178.20	1,178.20	1,177.20	1,176.20		
6016-07 Insurance - Life	1,024.69	1,024.69	1,024.69		1,024.69	1,024.69	1,024.69	1,024.69	1,024.69	1,024.69	1,024.69	1,024.69	1,024.69		
6016-08 Insurance - Vision	301.11	304.12	307.16		310.23	313.34	316.47	319.63	322.83	326.06	329.32	332.61	335.94		
6016-09 Insurance - Workman's Comp.	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Total 6016 Insurance	\$ 15,824.73	\$ 15,862.49	\$ 16,103.65		\$ 16,246.23	\$ 16,390.22	\$ 16,535.66	\$ 16,682.55	\$ 16,830.91	\$ 16,980.76	\$ 17,132.10	\$ 17,285.96	\$ 17,441.54		
6018 Legal Fees	500.00	500.00	500.00		500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00		
6019 Meals and Entertainment	100.00	100.00	100.00		100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00		
6020 Office Expenses	898.35	898.35	898.35		898.35	898.35	898.35	898.35	898.35	898.35	898.35	898.35	898.35		
6023 Postage	100.00	100.00	100.00		100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00		
6025 Program Expense	1,263.72	1,278.36	1,289.12		1,302.01	1,315.03	1,328.18	1,341.47	1,354.88	1,368.43	1,382.11	1,395.94	1,409.89		
6026 Rent or Lease															
6026-01 Rent	21,888.40	21,888.40	21,888.40		21,888.40	21,888.40	21,888.40	21,888.40	21,888.40	21,888.40	21,888.40	21,888.40	21,888.40		
Total 6026 Rent or Lease	\$ 21,888.40	\$ 21,888.40	\$ 21,888.40		\$ 21,888.40	\$ 21,888.40	\$ 21,888.40	\$ 21,888.40	\$ 21,888.40	\$ 21,888.40	\$ 21,888.40	\$ 21,888.40	\$ 21,888.40		
6027 Repair & Maintenance	2,000.00	2,000.00	2,000.00		2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00		
6028 Supplies	1,912.00	1,912.00	1,912.00		1,912.00	1,912.00	1,912.00	1,912.00	1,912.00	1,912.00	1,912.00	1,912.00	1,912.00		
6030 TDT															
6030-01 TDT - Food	1,057.03	1,057.03	1,057.03		1,057.03	1,057.03	1,057.03	1,057.03	1,057.03	1,057.03	1,057.03	1,057.03	1,057.03		
6030-02 TDT - Fuel	528.52	533.80	539.14		544.53	549.98	555.48	561.03	566.64	572.31	578.03	583.81	589.65		
6030-04 TDT - General Expenses	15.99	15.99	15.99		15.99	15.99	15.99	15.99	15.99	15.99	15.99	15.99	15.99		
6030-05 TDT - Vehicle Maintenance	202.00	200.00	200.00		200.00	200.00	200.00	200.00	200.00	200.00	200.00	201.00	202.00		
Total 6030 TDT	\$ 1,803.54	\$ 1,817.39	\$ 1,833.41		\$ 1,848.56	\$ 1,865.82	\$ 1,883.24	\$ 1,899.08	\$ 1,915.91	\$ 1,932.91	\$ 1,950.08	\$ 1,968.42	\$ 1,986.94		
Advertising															
Garnishments															
401K Contribution	\$ 39.24	\$ 39.24	\$ 39.24		\$ 39.24	\$ 39.24	\$ 39.24	\$ 39.24	\$ 39.24	\$ 39.24	\$ 39.24	\$ 39.24	\$ 39.24		
Travel	\$ 105.00	\$ 105.00	\$ 105.00		\$ 105.00	\$ 105.00	\$ 105.00	\$ 105.00	\$ 105.00	\$ 105.00	\$ 105.00	\$ 105.00	\$ 105.00		
6031 Technology & Software	7,221.15	8,736.15	13,996.90		7,361.12	8,876.12	7,581.12	7,434.73	8,949.73	7,434.73	7,509.07	9,024.07	7,509.07		
6033 Utilities	5,248.29	5,248.29	5,248.29		5,248.29	5,248.29	5,248.29	5,248.29	5,248.29	5,248.29	5,248.29	5,248.29	5,248.29		
6037 Professional Services	500.00	500.00	500.00		500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00		
Total Expenses	\$ 310,957.28	\$ 272,412.84	\$ 284,257.3		\$ 286,336.36	\$ 290,882.28	\$ 330,162.63	\$ 282,974.89	\$ 289,523.37	\$ 301,340.70	\$ 296,422.94	\$ 294,748.00	\$ 297,172.53		
Net Operating Income prior to plan payments	\$ 38,205.81	\$ 75,869.15	\$ 71,028.82		\$ 75,246.56	\$ 78,694.29	\$ 36,416.94	\$ 79,213.10	\$ 65,418.85	\$ 64,477.13	\$ 82,490.34	\$ 87,487.11	\$ 88,885.94		
Virginia Behavioral Health Working Capital Fund(12VAC35-105-210) 30 days operating expenses															
Reorganization Expenses															
Trustee Fee	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Confirmed Plan Payment Amount															
Pre-Petition Wages															
IRS Priority Principal (Amortized at 3% interest for 37 Payments)	21,117.61	21,170.40	21,223.33		21,276.39	21,329.58	21,382.90	21,436.36	21,489.95	21,543.74	0.00	0.00	191,970.26	\$ 621,653.44	Priority Principal Plan Total
IRS Priority Interest (Amortized at 3% interest for 37 Payments)	471.26	418.47	365.54		312.48	259.29	205.97	152.51	88.92	45.19	0.00	0.00	2,329.63	\$ 33,134.81	Priority Interest Plan Total
IRS Secured	3,808.36	3,808.36	3,808.36		3,808.36	3,808.36	3,808.36	3,808.36	3,808.36	3,808.36	0.00	0.00	32,475.24	\$ 195,532.52	Secured Plan Total including 20 adequate protection payments

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Total Reorganization Expenses	\$	24,229.02	\$	29,229.02	\$	29,229.02	\$	29,229.02	\$	29,580.17	\$	31,080.23	\$	1,317.11	\$	1,401.22
			</													

	\$ 8,976.79	\$ 46,621.13	\$ 41,873.80	\$ 46,167.64	\$ 48,655.27	\$ 9,857.7	\$ 48,652.93	\$ 34,333.68	\$ 11,723.23	\$ 89,085.89	\$ 87,444.72
Net income after Plan Payment											
Virginia Behavioral Health Working Capital Fund(12W35-105-210) 350 days operating expenses											
Net income after Working Capital Fund	\$ 4,488.39	\$ 23,310.56	\$ 20,936.80	\$ 23,083.77	\$ 24,732.64	\$ 4,918.39	\$ 24,816.46	\$ 17,169.34	\$ 15,698.45	\$ 40,586.61	\$ 43,742.38
Ending balance available in operating account	4488.39	23310.56	20936.80	23083.77	24732.64	4918.39	24816.46	17169.34	15698.45	40586.61	43742.38
Net income available in operating account	690.029	684.240	705.177	726.261	757.912	787.987	789.871	789.871	815.096	890.286	942.968

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Confirmed Plan Payment Amount												
Pre-Petition Wages											0.00	0.00
IRS Priority Principal (Amortized at 3% interest for 37 Payments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	28,973.58
IRS Priority Interest (Amortized at 3% interest for 37 Payments)											0.00	621,653.44
IRS Secured	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$	33,134.81
												196,532.52
VA Department of Taxation											0.00	96,020.07
Other Priority Taxes	800.00	800.00	800.00	800.00	800.00	800.00	800.00	1,200.00	1,200.00	1,200.00	10,400.00	26,400.00
Direct Capital Secured											0.00	0.00
M & M Secured	168.22	170.11									0.00	22,055.67
											338.33	4,207.39
Unsecured	833.00	833.00	833.00	833.00	833.00	833.00	833.00	2,221.34	2,221.34	2,221.34	14,716.36	48,036.36
Total Reorganization Expenses	\$ 1,801.22	\$ 1,803.11	\$ 1,833.00	\$ 1,833.00	\$ 1,833.00	\$ 1,833.00	\$ 1,833.00	\$ 3,421.34	\$ 3,421.34	\$ 3,421.34		1,077,013.84
Net Income after Plan Payment	\$ 86,166.09	\$ 70,895.31	\$ 77,843.61	\$ 94,098.37	\$ 85,052.41	\$ 45,916.88	\$ 85,469.31	\$ 66,446.10	\$ 87,167.42	\$ 41,860.28		
Virginia Behavioral Health Working Capital Fund(12VAC35-105-210) 30 days operating expenses	\$ 43,083.04	\$ 35,447.66	\$ 38,921.80	\$ 47,034.18	\$ 42,536.20	\$ 22,969.44	\$ 42,729.66	\$ 34,372.54	\$ 43,583.71	\$ 20,945.14		
Net Income after Working Capital Fund	43083.04	35447.66	38921.80	47034.18	42536.20	22969.44	42729.66	34372.54	43583.71	20945.14		
Ending Balance available in operating account	986,051.26	1,021,488.91	1,060,420.72	1,107,454.90	1,149,881.10	1,172,940.54	1,215,670.20	1,250,042.74	1,283,265.29	1,326,846.00		1,347,794.14

Label Matrix for local noticing
0422-3
Case 19-34993-KRH
Eastern District of Virginia
Richmond
Wed Feb 2 15:15:42 EST 2022

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Patient First
PO Box 759041
Baltimore, MD 21275-9041

Patricia Argueta
5504 Summer Crescent
Virginia Beach, VA 23462-1965

Paycheck
1175 John Street
West Henrietta, NY 14586-9199

Pitney Bowles
PO Biox 963
Buffalo, NY 14226-0963

Porter Realty
4801 Radford Avenue
PO Box 6482
Richmond, VA 23230-0482

Quantum 3 Group LLC
Comenity Bank
P.O. 788
Kirkland, WA 98083-0788

Quantum3 Group LLC as agent for
GPCC I LLC
PO Box 788
Kirkland, WA 98083-0788

Quantum3 Group LLC as agent for
MOMA Trust LLC
PO Box 788
Kirkland, WA 98083-0788

Quickbase
150 Cambridge Park
Cambridge MA 02140-2479

RVA/UVA
9507 Lyndonway Drive
Henrico VA 23229-3914

Reginald Nuwordu
9710 Laurel Pine Road
Henrico, VA 23228-1202

Relias Learning
111 Corning Road Suite 250
Cary, NC 27518-9238

SPG Advance
1221 McDonald Ave
Brooklyn, NY 11230-3322

Sabrina Jordon
11103 IngallstonRoad
Henrico, VA 23233-2212

Sadie Johnson
1002 North 27th Street
Richmond, VA 23223-6512

Sarah Alavi
1200 Pantigo Lane, Apt301
Chesapeake, VA 23320-8476

Sean Baskerville
2801Fairfiel Ave.
Richmond, VA 23223-2501

Shapiro & Brown, LLP
501 Independence Pkwy.
Suite 203
Chesapeake, VA 23320-5174

Sharon Akbar
411 Lowell Street
Richmond, VA 23223-6105

Shred it
2883 Network Place
Chicago, IL 60673-1028

Sonja Ayers
7613 Wistar Village Drive
Henrico, VA 23228-3529

Staples Inc
PO Box 361595
Columbus, OH 43236-1595

Stewart Financial Services
13819 Vincent Lane
Midlothian, VA 23114-4616

SublettPearson PLC
P.O. Box 20869
Roanoke, VA 24018-0527

Synchrony/Ashley Furniture Homestore
Attn: Bankruptcy
Po Box 965060
Orlando, FL 32896-5060

TBF Financial LLC
Attn: Bankruptcy Department
740 Waukegan Road, Suite 404
Deerfield, IL 60015-5505

TBF Financial, LLC
740 Waukegan Rd. Ste. 404
Deerfield, IL 60015-5505

THE NESBITT LAW FIRM
SUBLETTPEARSON PLC
2965 COLONNADE DR., STE 200
ROANOKE, VA 24018-3560

Tabatha Morgan
7504Marbrett Drive #100
Richmond, VA 23225-5013

Terrance Bowers
1204 Alcindor Road
Portsmouth, VA 23701-3812

The Flying Locksmith
1553 Bradford Road Suite 202
Virginia Beach VA 23455-4094

The Flying Locksmiths
1553 Bradford Road Ste 202
Virginia Beach, VA 23455-4094

The Hartford
PO Box 6609916
Dallas TX 75266

The Nesbitt Law Firm
1915 Huguenot Road
Richmond, VA 23235-4315

The Nesbitt Law Firm
1915 Huguenot Road
Suite 303
Richmond, VA 23235-4315

Thomas J. Mott
2220 Mina Lane Dr.
Buford, GA 30518-4423

Tierpoint
12444 POvercourt Drive Ste 450
Saint Louis, MO 63131-3632

Tierpoint LLC
12444 Powers Court Drive
Suite 450
Saint Louis MO 63131-3632

Tiffany Bowen
4720 Windermere Court Apt 3
Virginia Beach, VA 23455-6320

Truist Bankruptcy Section
P.O. Box 1847
Wilson, NC 27894-1847

United Health Care
UHS Premium Building
PO Box 959782
Saint Louis, MO 63195-9782

United Health Care
UHS Premium Building
Saint Louis, MO 63195-9782

UnitedHealthcare Insurance Company
ATTN: CDM/Bankruptcy
185 Asylum Street - 03B
Hartford, CT 06103-3408

Verizon Wireless
P.O. Box 761
Houston, TX 77001-0761

Victoria Davis
881 Gates Ave. Apt 2
Norfolk, VA 23517-0000

Virginia Depart. of Taxation
Office of Customer Service
POB 1777
Richmond, VA 23218-1777

Virginia Department of Taxatio
PO Box 1777
Richmond, VA 23218-1777

WELLS FARGO BANK N.A.
DBA WELLS FARGO AUTO
PO BOX 130000
RALEIGH, NC 27605-1000

Wells Fargo Dealer Services
Attn: Bankruptcy
Po Box 19657
Irvine, CA 92623-9657

Whitney Gooch
2100 Halifax Ave.
Richmond, VA 23224-6735

Will Mundle
3206 Midlothian Turnpike,
Apt K
Richmond, VA 23224-1871

Wilson law Group
5000 Monument Avenue
Richmond, VA 23230-3627

Windstream
3 Golf Center Suite 361
Hoffman Estates, IL 60169-4910

Arthur E. Peabody
600 Cameron Street
Alexandria, VA 22314-2506

John P. Fitzgerald, III
Office of the US Trustee - Region 4 -R
701 E. Broad Street, Ste. 4304
Richmond, VA 23219-1849

Jordan A. Payne

Paul A. Driscoll
Zemanian Law Group
223 East City Hall Avenue, Suite 201
Norfolk, VA 23510-1700

Steven Shareff
Attorney and Counselor at Law
115 West Main Street, Suite 1
P.O. Box 729
Louisa, VA 23093-0729

W. Greer McCreedy II
The McCreedy Law Group, PLLC
413 West York St
Norfolk, VA 23510-1114

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified
by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

BB&T
Attn: Bankruptcy
P.O. Box 1847
Wilson, NC 27894-0000

Jefferson Capital Systems LLC
Po Box 7999
Saint Cloud Mn 56302-9617

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Alex McClelland, MA, CSAC

(u)CARRINGTON MORTGAGE SERVICES, LLC

(u)United States of America, Internal Revenue
0

(u)American Express - 222 Central Park Ave, S

(u)Anthem Health Plans of Virginia, Inc.

(u)Children's Hospital of King's Daug

(u)Commissioner of Revenue
PO Box 15285

(d)Direct Capital Corporation
155 Commerce Way
Portsmouth, NH 03801-3243

(u)Envision - PO Box 37992, Philadelphia, PA

(d)Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

(u)Izaiah Bowers
10250 Scots Landing

(d)SPG Advance
1221 McDonald Avenue
Brooklyn, NY 11230-3322

(u)Virginia Employment Commission

(u)Catherine Oster

(u)Crystal Reams

(d)James E. Kane
P.O. Box 508
Richmond, VA 23218-0508

(u)Lemar Allen Bowers
Chief Executive Office/President

(d)Thomas J. Mott
2220 Mina Lane Drive
Buford, GA 30518-4423

End of Label Matrix
Mailable recipients 162
Bypassed recipients 18
Total 180

United States Bankruptcy Court
Eastern District of Virginia

In re:
Civitas Health Services, Inc.
Debtor

Case No. 19-34993-KRH
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0422-7
Date Rcvd: Feb 09, 2022

User: cummingsj
Form ID: pdford3

Page 1 of 2
Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol	Definition
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+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 11, 2022:

Recip ID	Recipient Name and Address
db	+ Civitas Health Services, Inc., 5663 South Laburnam Avenue, Henrico, VA 23231-4418

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
smg	+ Email/Text: ustpregion04.rh.ecf@usdoj.gov	Feb 10 2022 00:23:00	UST smg Richmond, Office of the U. S. Trustee, 701 East Broad St., Suite 4304, Richmond, VA 23219-1849

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 11, 2022

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 9, 2022 at the address(es) listed below:

Name	Email Address
Alan Craig Hochheiser	on behalf of Creditor AmTrust North America Inc., on behalf of Wesco Insurance Company ahochheiser@mauricewutscher.com
Arthur E. Peabody, Jr.	on behalf of Patient Care Ombudsman Arthur E. Peabody arthurpeabody@mindspring.com
James E. Kane	on behalf of Unknown James E. Kane jkane@kaneandpapa.com info@kaneandpapa.com,jason.kane@kaneandpapa.com,jkrumbein@kaneandpapa.com,awilson@kaneandpapa.com,sfalkowski@k

aneandpapa.com,carolyncrone@icloud.com

James E. Kane

on behalf of Debtor Designee Lemar Allen Bowers jkane@kaneandpapa.com
info@kaneandpapa.com;jason.kane@kaneandpapa.com;jkrumbein@kaneandpapa.com;awilson@kaneandpapa.com,sfalkowski@kaneandpapa.com,carolyncrone@icloud.com

James E. Kane

on behalf of Debtor LeMar Allen Bowers jkane@kaneandpapa.com
info@kaneandpapa.com;jason.kane@kaneandpapa.com;jkrumbein@kaneandpapa.com;awilson@kaneandpapa.com,sfalkowski@kaneandpapa.com,carolyncrone@icloud.com

Jason Brill Shorter

on behalf of U.S. Trustee John P. Fitzgerald III jason.b.shorter@usdoj.gov,
june.e.turner@usdoj.gov;Theresa.E.McPherson@usdoj.gov

John P. Fitzgerald, III

USTPRegion04.RH.ECF@usdoj.gov

Kathryn R. Montgomery

on behalf of U.S. Trustee John P. Fitzgerald III Kathryn.Montgomery@usdoj.gov,
june.e.turner@usdoj.gov;theresa.e.mcperson@usdoj.gov;Shannon.pecoraro@usdoj.gov;jason.b.shorter@usdoj.gov;peggy.t.flinchum@usdoj.gov;Christina.Schruefer@usdoj.gov

Malcolm Brooks Savage, III

on behalf of Creditor CARRINGTON MORTGAGE SERVICES LLC LOGSECF@logs.com

Mary F. Balthasar Lake

on behalf of Creditor CARRINGTON MORTGAGE SERVICES LLC LOGSECF@logs.com

Michael D. Mueller

on behalf of Creditor KC Properties LLC mmueller@williamsmullen.com,
avaughn@williamsmullen.com;beastham@williamsmullen.com;sbeaulieu@williamsmullen.com

Paul A. Driscoll

on behalf of Trustee Paul A. Driscoll paul@zemanianlaw.com

Paul A. Driscoll

paul@zemanianlaw.com

Robert P. McIntosh

on behalf of Creditor United States of America Internal Revenue Service Robert.McIntosh@usdoj.gov,
USAVAE.RIC.ECF.CIVIL@usdoj.gov;Carol.Lewis@usdoj.gov;CLewis@usa.doj.gov

Steven Shareff

on behalf of Debtor Civitas Health Services Inc. SRESEARCH39@aol.com

W. Greer McCreedy, II

on behalf of Patient Care Ombudsman Arthur E. Peabody McCreedy@McCreedyLaw.com
mlaw230@gmail.com;paralegal@McCreedyLaw.com;melissa.patti.ecf@gmail.com;mccreedytr75390@notify.bestcase.com

W. Greer McCreedy, II

on behalf of Debtor Civitas Health Services Inc. McCreedy@McCreedyLaw.com,
mlaw230@gmail.com;paralegal@McCreedyLaw.com;melissa.patti.ecf@gmail.com;mccreedytr75390@notify.bestcase.com

TOTAL: 17